



Index	Previous	Today	Move pts	Change %
Industrial	8,164.33	8,224.99	60.66	0.74
Mining	3,860.76	3,737.84	122.92	3.18
ZSE 10	1,505.66	1,530.01	24.35	1.62
ZSE ALL SHARE	2,451.05	2,467.15	16.10	0.66

SOURCE: ZSE

## Market seesaws into the black...

Gains registered in selected heavies and mid-tier stocks helped the market to a rebound in Thursday trades. Three of the indices we review swung back into the black with the mainstream All Share Index adding 0.66% to settle at 2467.15pts. The Industrial Index was 0.74% up from prior session with the Top Ten Index ticking up 1.62% to 1530.01pts. The Mining Index ended the session in the red after a 3.18% slide that took it to 3737.84pts. Conglomerate Meikles topped the risers set as it recovered 18.08% to close at \$24.0000 on firm demand. CBZ was 7.36% higher at \$74.0772 while, ZB put on 5.17% to \$36.8102. Nampak and Innscor were 4.92% and 3.10% firmer to close the session at \$2.7300 and \$34.5971 apiece. Other notable gains were seen in Padenga which rose (+2.04%), RioZim (+1.26%) and Axia (+0.15%).

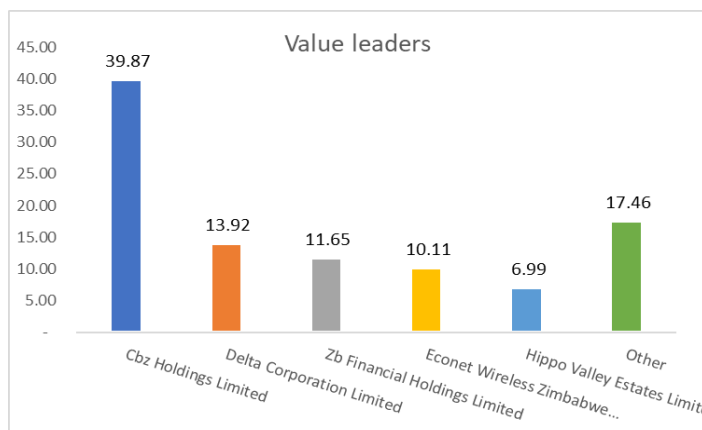
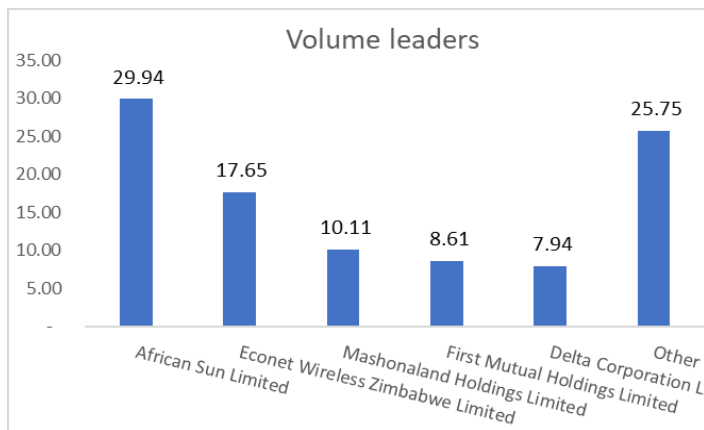
Overall, thirteen counters traded in the negative territory against fifteen winners, leaving the market with a positive breadth. Leading the losers of the day was Art which succumbed 19.96% to \$3.4977 while, hotelier African Sun followed, after easing 19.22% to \$1.0756, where demand could be found. Star Africa dropped 16.96% to \$0.2076 while, Afdis was 8.33% softer at \$22.0000. ZHL completed the top five laggards set after letting go 7.98%, taking its price to \$2.8000 on waning demand. Activity aggregates improved as reflected in the day's turnover which ballooned 174.56% to \$243.61m while, volumes exchanged enhanced 114.41% to 17.42m shares. Foreign participation remained depressed as purchases accounted for 6.06% of the turnover while, sales added 13.15% of the same.

Market Snapshot	Today	Previous	Change
Market Cap ZWL \$	283,875,500,263	282,022,098,951	0.66
Turnover ZWL \$	243,613,201.45	88,729,513.68	174.56
Foreign buys ZWL \$	14,769,670.00	8,552,675.07	72.69
Foreign sales ZWL \$	32,033,250.00	51,779,865.00	38.14
No. of trades	339	284	19.37
Volume	17,421,122	8,125,108	114.41

Today's Gainers	Price	Change	% Change
Meikles Limited	2,400.00	367.43	18.08
Cbz Holdings Limited	7,407.72	507.72	7.36
Zb Financial Holdings Limited	3,681.02	181.02	5.17
Nampak Zimbabwe Limited	273.00	12.79	4.92
Innskor Africa Limited	3,459.71	103.99	3.10

Today's Losers	Price	Change	% Change
Amalgamated Regional Trading (Art) Holdings Limited	349.77	87.23	19.96
African Sun Limited	107.56	25.59	19.22
Starfricacorporation Limited	20.76	4.24	16.96
Afdis Distillers Limited	2,200.00	200.00	8.33
Zimre Holdings Limited	280.00	24.27	7.98

## Volume and value drivers



## OLD MUTUAL ZIMBABWE

Counter	PRICE(VWAP)	% CHANGE	LAST TRADED	VOL TRADED	HIGH (YTD)	LOW (YTD)	Market Cap ZWL\$
OMZIL-ZWL\$	35.5000	-	35.5000	-	74.0000	9.0000	\$2,946,916,024.50

## Dividend Monitor

Counter	LDR	Rate	Payment Date
Mash	08.01.2021	\$0.0134	15.01.2021

## Upcoming Events

Company	Event	Venue	Time	Date
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## Cautionaries

Getbucks	29.04.19	The company is contemplating a capital raising transaction which if successful will have a material effect on the share price.
Bindura	03.09.19	The company is engaged in a transaction that may have a material effect on the price of the company's shares.
Zimplot	11.06.20	Zimplot published cautionary statement saying it is in discussions regarding a transaction with unlisted entities in complimentary sectors to Zimplot's current product mix.
Medtech	26.11.20	There company is engaged in discussions at holding company level to transform Medtech into an investment holding company and if this transaction is concluded this might have a material impact on the price of shares.
SeedCo Ltd	27.10.20	SeedCo Limited publishes further cautionary announcement saying negotiations are ongoing regarding the proposal to integrate the company's operations under SeedCo International.
ZHL	17.11.20	ZHL wishes to acquire all the remaining shares of ZPI and the shareholders will be issued with 1 ZHL share for every 2.78 ZPI shares held.